# UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
DELPHI CORPORATION, et al.,	Case No. 05-44481 (RDD)
<b>Debtor.</b>	(Jointly Administered)

### NOTICE REGARDING TRANSFER OF CLAIM NO. 6610 PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2)

To: PBR Columbia LLC

201 Metropolitan Dr. West Columbia, SC 29170 Attn: David Wheeler Telephone: 803-822-2006

Your right, title and interest in and to the allowed, general, unsecured, non-priority claim, as evidenced by proof of claim No. **6610** date-stamped on **May 24, 2006**, against Delphi Automotive Systems LLC ("<u>Delphi</u>"), a debtor and debtor in possession in the above-captioned case, to the extent of **\$223,391.21** (such proof of claim, as amended, attached hereto as <u>Exhibit A</u>), has been transferred, pursuant to the terms of the Evidence of Transfer of Claims (attached hereto as <u>Exhibit B</u>) to Merrill Lynch Credit Products, LLC ("<u>Transferee</u>"), its successors and assigns, with offices located at:

Merrill Lynch Credit Products, LLC 4 World Financial Center, 7<sup>th</sup> Floor New York, NY 10080 Attn: Ron Torok

Telephone: 212-449-4969

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE YOU MUST FILE A WRITTEN OBJECTION WITH:

United States Bankruptcy Court Southern District of New York Attn: Claims Processing Center Delphi Automotive Systems LLC One Bowling Green New York, New York 10004-1408

SEND A COPY OF YOUR OBJECTION T	O THE TRANSFEREE.
Refer to Internal Control No in	n your objection.
IF YOU FILE AN OBJECTION, A HEARI	NG WILL BE SCHEDULED.
IF YOUR OBJECTION IS NOT TIMELY I	FILED, THE TRANSFEREE WILL BE
SUBSTITUTED ON OUR RECORDS AS T	ΓHE CLAIMANT.
	Clerk of the Court
FOR CLERK'S OFFICE USE ONLY: This notice was mailed to the first nam	ned party, by first class mail, postage prepaid on
INTERNAL CONTROL NO	
Copy to Transferee:	
Claims Agent Noticed:	
	Deputy Clerk

# **EXHIBIT A**

**Proof of Claim for Claim No. 6610** 

05-44481-rdd Doc 4612 Filed 07/19/06 Entered 07/19/06 16:42:13 Main Document Pg 4 of 12 **AMENDED** FORM B10 (Official Form 10) (10/05) New York DISTRICT OF Southern UNITED STATES BANKRUPTCY COURT PROOF OF CLAIM Case Number Name of Debtor Claim #06610 05-44540 Delphi Automotive Systems LLC USBC SDNY hi Corporation, et al. NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement De 05-44481 (RDD) of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Check box if you are aware that anyone Name of Creditor (The person or other entity to whom the else has filed a proof of claim relating to debtor owes money or property): your claim. Attach copy of statement RECEIVED PBR Columbia LLC giving particulars. ☐ Check box if you have never received any Name and address where notices should be sent: notices from the bankruptcy court in this MAY 2 4 2006 PBR Columbia LLC Attn: David Wheeler ☐ Check box if the address differs from the <u> IRTZMAN CARŞON</u> 201 Metropolitan Dr. address on the envelope sent to you by West Columbia, SC 29170 Telephone number: (803) 822-2006 the court. Check here replaces Last four digits of account or other number by which creditor if this claim [2] amends a previously filed claim, dated: 4/6/06 identifies debtor: Retiree benefits as defined in 11 U.S.C. § 1114(a) Basis for Claim Wages, salaries, and compensation (fill out below) Goods sold Last four digits of your SS #: Services performed Unpaid compensation for services performed П Money loaned to\_ Personal injury/wrongful death (date) Taxes Other If court judgment, date obtained: Date debt was incurred: Date goods shipped. 4. Classification of Claims. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed Secured Claim See reverse side for important explanations Unsecured Nonpriority Claim \$ 447,071.08 Check this box if your claim is secured by collateral (including Check this box if: a) there is no collateral or lies accuring your claim, or
 b) your claim exceeds the value of the property securing it, or if c) none or a right of scioff). Brief Description of Colleteral: only part of your claim is entitled to priority. Other setoff ☐ Real Estate ☐ Motor Vehicle ☐ Value of Collateral: \$1,508,953.50 setoff amount Unsecured Priority Claim Check this box if you have an unsecured claim, all or part of which is Amount of arrearage and other charges at time case filed included in entitled to priority. secured claim. if any: \$\_ Amount entitled to priority \$\_\_ ☐ Up to \$2,225\* of deposits toward purchase, lease, or rental of property Specify the priority of the claim: or services for personal, family, or household use - 11 U.S.C. 6 507(a)(7). ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). (a)(1)(B)☐ Wages, salaries, or commissions (up to \$10,000),\* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_ \*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. ☐ Contributions to an employee benefit plan - 11 U.S.C. 

507(a)(5). \$1,956,624.48 1,508,953.50 0 447,670.98 Total Amount of Claim at Time Case Flied: (Total) (secured) (priority) (pourceaunt) ☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. THE SPACE IS FOR COURT USE ONLY 6. Credits:

The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, selfaddressed envelope and copy of this proof of claim.

Rign and print the name and title, if any, of the creditor or other person authorized to: Date file this claim (attach oppy of power of attorney, if any): Lu

David Wheeler General Manager

Penulty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. 62 152 and 3571.



## APPENDIX TO PBR COLUMBIA LLC PROOF OF CLAIM

PBR Columbia LLC ("PBR Columbia") holds pre-petition claims against Delphi Automotive Systems LLC ("Delphi Automotive" or the "Debtor") as set forth in the attached Proof of Claim (the "Claim").

Upon information and belief, documents supporting the Claim are in the possession of Delphi Automotive. The numerous invoices, purchase orders, contracts and other supporting documents are too voluminous to attach to the Claim. However, PBR Columbia has attached hereto a summary of its Claim, including a breakdown of its setoff claim, which has already been submitted to Delphi Automotive.

PBR Columbia is a party to various pre-petition agreements and arrangements with Delphi Automotive, pursuant to which PBR Columbia could be deemed to hold a prepetition claim on account of claims that are not currently liquidated, or which remain contingent. A summary of all potential unliquidated contingent claims would be unduly burdensome, if not impossible. PBR Columbia reserves all of its rights with respect to claims under its agreements or arrangements with Delphi Automotive or any of the Debtors.

PBR Columbia further reserves its rights to amend, modify or supplement this proof of claim at any time, including, without limitation, to assert claims on account of: (i) other obligations arising under agreements or arrangements or otherwise that may be deemed to be prepetition in nature; (ii) indemnification, setoff, recoupment or other rights; (iii) any consequential or other contractual damages; and (iv) any other causes of action sounding in contract, tort or otherwise, under statute or other applicable law, including counterclaims, relating to PBR Columbia's agreements, arrangements and dealings with Delphi Automotive. PBR Columbia further reserves the right to assert any administrative claims against the Debtor arising under agreements, arrangements or otherwise, including without limitation any right to assert that some or all of the amounts due are not prepetition claims.

¹ The contracts, purchase orders and other documents that form the basis for the claims are between PBR Columbia and Delphi Energy & Chassis Systems. While Delphi Automotive's Schedule F lists PBR Columbia as a creditor and its Schedule G lists executory contracts with PBR Columbia, PBR Columbia is uncertain if Delphi Energy & Chassis Systems is a division of Delphi Automotive or Delphi Corporation. Therefore, out of an abundance of caution, PBR Columbia is filing identical claims in both cases.

#### Appendix - Summary

	\$ 1,958,624.48
Quadsteer obsolescence claim	\$ 287,303.50
Pricing Issues	\$ 97,806.81
Quadsteer Non-payments	\$ 222,279.77
Missing Reciepts	\$ 30,168.84
No Payments - Current Balance	\$ 1,319,065.56

# Appendix - Summary of Setoff Claim

Delphi	Invoice		
Invoice #	Date	Amount	Part Numbers
86719034	8/10/2005	\$ 10,504.00	B140/1-002
88735062	8/11/2005	\$ 33,634.92	B140/1-002
86737397	8/12/2005	\$ 17,854.08	K389-001/2/3/4
86864990	9/1/2005	\$ 83,340.00	B140/1-002/1
86866521	9/2/2005	\$ 17,854.08	K389-001/2/3/4
86885778	9/5/2005	\$ 67,933.44	B140/1-001
86905469	9/8/2005	\$ 115,428.80	B140/1-002/1
86907601	9/9/2005	\$ 17,854.08	K389-001/2/3/4
86908853	9/12/2005	\$ 63,687.60	B140/1-001
90098084	9/14/2005	\$ (495,35)	B141-001
86949463	9/15/2005	\$ 149,150.52	B140/1-002/1
86985130	9/21/2005	\$ 123,129.36	B140/1-001
86996579	9/23/2005	\$ 11,295.32	K389-001/2/3/4
90170746	9/26/2005	\$ (8,728.80)	B140-002
87038829		\$ 112,621.92	invoice Missing
87040769		\$ 2,122.92	Invoice Missing
87041911	9/30/2005	\$ 11,296.32	K389-001/2/3/4
87086505	10/6/2005	\$ 128,276.08	B140/1-002/1
87089350	10/7/2005	\$ 11,112.96	K389-001/2/3/4
		\$ 966,873.26	

INVOICE PO#		Amt
1043 9014461		2,509.08
8262 0050065788		19,308.00
8473 0050085788		68,068.80
8342 05500 <b>5</b> 6755		393.12
8479 055004296/0550055838		83.52
8481 0550056755		393.12
8486 0550037213/0550056755		407.16
8497 0550004296/0550055838		83.52
8499 0550056755		392.12
8510 0550004296/05500055080		83.52
8820 0550065788		2,536.20
8818 0550065788		2,536.20
8825 0550065788		15,446.40
8948 0550074875		61,785.60
8926 0550065788		61,785.60
8884 0550065788		7,723.20
8991 0550074875		44,408.40
9048 0550074875		57,924.00
1015380 not our invoice		93,772.52
5884 0550038469		17,764. <del>9</del> 2
8738 0550037213/055005677		282.88
8772 0550004296/0550069751		63.36
8774 0550057213/0550056755		292.32
8782 055 <b>0004298</b>		73.65
8783 0550037213/0550056755		292.32
8795 0550037213/0550056755		292.32
8814 0550037213/0550056755		292.32
8829 0550037213/0550056755		292.32
9371 0550069749/0551069750/0550069751		25,638.12
10351 0550067949/0550069750/0550069751	Bosch invoice	40,291.80
8366 055005 <b>67</b> 55		393.12
8725 0550037213/0550058755		292.32
8851 055003713/0550056755		292.32
9095 0550037213		152.64
8489 0550069113		15,733.44
		542,080.25

# **EXHIBIT B**

**Evidence of Transfer of Claim** 

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#### EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: MERRILL LYNCH CREDIT PRODUCTS, LLC

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PBR COLUMBIA LLC, a corporation organized under the laws of Delaware, with offices located at 201 Metropolitan Drive West Columbia, SC 29170 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to MERRILL LYNCH CREDIT PRODUCTS, LLC, its successors and assigns, with offices located at 4 World Financial Center, 7th Floor, New York, NY 10080 ("Buyer"), all right, title and interest in and to the unsecured claims in the amount of \$223,391.21 of Seller against Delphi Automotive Systems LLC, and its affiliates, docketed as Claim No. 6610 (the "Claims") in the United States Bankruptcy Court, Southern District of New York, Case No. 44640 (Jointly Administered under Case No. 05-44481 in re Delphi Corporation); provided, however, that SELLER does not assign and expressly reserves all right, title and interest in and to (i) the secured claims/setoff in the amount of \$1,508,953.50 and any recoupment claims; and (ii) all claims described as "Quadsteer Non-payments" in the amount of \$222,297.77, against Delphi Automotive Systems LLC, and its affiliates, as part of Claim No. 6610.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other

WITNESS:

Title:

Name; As Kanare

(Print name and title of witness)

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communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 14 day of July, 2006.

By:	$\mathcal{A}$	JK. Week
(Signature	of authorized corporat	te afficer)
Name: 🖎	ud K. Wheelerc	
Tel.: 803	-227-1344	

PBR COLUMBIA LLC

MERRILL LYNCH CREDIT PRODUCTS, LLC

WITNESS:	
	Ву:
(Signature)	(Signature of authorized corporate officer)
Name:	Name:
Title:	Title:
(Print name and title of witness)	Tel.:

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communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 117 day of July, 2006.

#### PBR COLUMBIA LLC

WITNESS:		
	Ву:	
(Signature)	(Signature of authorized corporate officer)	
Name:		
Title:	Name:	
(Print name and title of witness)	Title:	
-	Tel.:	

MERRILL LYNCH CREDIT PRODUCTS, LLC

WITNESS:
(Signature)

Name: Christopher Moon

Title:

(Print name and title of witness)

(Signature of authorized corporate officer)

Name: Non Torols
Title: Occe Provident

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